Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina Meierhenry
Clint Sargent
Patrick J. Glover*
William E. Blewett
Raleigh Hansman

Also licensed in Iowa

August 28, 2013

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AUG 30 2013
S.D. SEC. OF STATE
8307013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- $1,000,000
  Kimball School District 07-2
  Aurora, Brule, Buffalo and Jerauld Counties, South Dakota
  Limited Tax General Obligation Certificates, Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

KIMBALL SCHOOL DISTRICT 07-2
AURORA, BRULE, BUFFALO AND JERAULD COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2013

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Kimball School District 07-2

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2013

3. Date of issue: July 26, 2013

4. Purpose of issue: Providing funds to pay for (1) the Kimball School Renovation Project, and (2) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,000,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2013 is true and correct on this 26th day of July 2013.

By: Eileen Kroupa
Its: Business Manager

$1,000,000

Kimball School District 7-2

Aurora, Brule, Buffalo & Jerauld Cntys, SD

Limited Tax GO Series 2013

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
07/15/2014	60,000.00	1.100%	26,337.38	86,337.38
07/15/2015	60,000.00	1.100%	26,507.50	86,507.50
07/15/2016	60,000.00	1.100%	25,847.50	85,847.50
07/15/2017	60,000.00	2.000%	25,187.50	85,187.50
07/15/2018	60,000.00	2.000%	23,987.50	83,987.50
07/15/2019	60,000.00	2.000%	22,787.50	82,787.50
07/15/2020	65,000.00	2.750%	21,587.50	86,587.50
07/15/2021	65,000.00	2.750%	19,800.00	84,800.00
07/15/2022	65,000.00	2.750%	18,012.50	83,012.50
07/15/2023	70,000.00	3.250%	16,225.00	86,225.00
07/15/2024	70,000.00	3.250%	13,950.00	83,950.00
07/15/2025	70,000.00	3.250%	11,675.00	81,675.00
07/15/2026	75,000.00	4.000%	9,400.00	84,400.00
07/15/2027	80,000.00	4.000%	6,400.00	86,400.00
07/15/2028	80,000.00	4.000%	3,200.00	83,200.00
Total	**$1,000,000.00**	-	**$270,904.88**	**$1,270,904.88**

Yield Statistics

Bond Year Dollars	$8,394.44
Average Life	8.394 Years
Average Coupon	3.2271925%
Net Interest Cost (NIC)	3.3917495%
True Interest Cost (TIC)	3.3798227%
Bond Yield for Arbitrage Purposes	2.9207421%
All Inclusive Cost (AIC)	3.5591614%

IRS Form 8038

Net Interest Cost	3.2499570%
Weighted Average Maturity	8.387 Years